



The most secure way to send and receive sensitive data is by utilizing the Secure File Exchange in the DWC Portal. Below is a simple, three-step guide to follow to upload your documents.



## Step 1 | Sign into the DWC Portal

You can access the Portal from the main menu on any page of DWC's website.

Click Here to Access the Client Portal

## Step 2 | Access the "Secure File Exchange" Tab

Navigate to the "Documents" tab at the top of the Portal. Click the "New Exchange" button to initiate a file transfer to your DWC Retirement Plan Consultant.

0 My Active Tasks	Documents Secure File Exchange	Industry Bulletins		
Secure File Exc	hange			New Exchange
Inbox(0) Sent				
From	11 Message	Files	<b>IF</b> Received Si	ze 📰 Accessed

## Step 3 | Select the File & Recipient

Select your consultant from the dropdown list and locate the file to share on your computer. Click "Send," and the intended recipient will receive a notification that the file has been uploaded.

\*Note: You can view previously sent files under the "Sent" tab.

## Have questions? For inquires contact:

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Select files	
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